



NORTH AMERICAN FUNDING GROUP, L.L.C.

Commercial Lending & Investing

38541 Rhonswood, Northville, MI 48167 (248) 477-2503 Fax (248) 477-5963

www.nafgllc.com

Commercial Loan Application

Business Profile

Legal Business Name/Borrower Tax Payer ID E-Mail Address

D/B/A (if applicable) Telephone No. Fax No.

Street Address City State Zip Code

Business Structure

LLC Corporation Partnership Sole Prop.

Description of Business Nature of Business Gross Revenues from Prior Fiscal Year

Year Established Current Owner Since No. of Locations No. of Employees

Owner's Information

Name Social Security No. Address and Zip Code Title % Ownership

Loan Request

Use of Proceeds:

Land/Building	\$ _____
New Building Construction	_____
Land Acquisition (unimproved)	_____
Building/Tenant Improvements/Repairs	_____
Machinery/Equipment Acquisition	_____
Working Capital	_____
Inventory	_____
Line of Credit	_____
Business Acquisition	_____
Refinance/Payoff Bank/Financial Institution Loan (Non-SBA)	_____
Refinance/Payoff SBA Guaranteed Loan	_____
Refinance/Payoff Other Debt	_____
Estimated Closing Costs	_____
<u>Total Estimated Project Amount</u>	\$ _____

Collateral Offered (Check all that apply)

Cash Marketable Securities Accounts Receivables Inventory
Equity in Residence Commercial Real Estate Other Explain _____

Note: Loans may be secured by collateral, which is property in which a security interest is granted to secure repayment of the loan. The collateral may include tangible business assets, bonds, certificate of deposits or personal assets.

Personal Financial Statement

(Copy for Each Applicant)

Personal Information

As of _____

Name _____

Business Phone _____

Residence Address _____

Residence Phone _____

City, State and Zip Code _____

Business Name of Applicant/Borrower _____

<u>Assets</u>		<u>Liabilities</u>	
Cash on Hands & in Banks	\$ _____	Accounts Payable	\$ _____
Savings Accounts	_____	Notes Payable to Banks/Others	_____
IRA or Other Retirement Account	_____	Installment Account (Auto)	_____
Accounts & Notes Receivable	_____	Installment Account (Other)	_____
Life Insurance-Cash Surrender Value Only	_____	Loan on Life Insurance	_____
Stocks and Bonds	_____	Mortgages on Real Estate	_____
Real Estate	_____	Unpaid Taxes	_____
Automobiles-Present Value	_____	Other Liabilities	_____
Other Personal Property	_____		
Other Assets	_____	Total Liabilities	\$ _____
		Net Worth	\$ _____
Total	\$ _____	Total	\$ _____

Source of Income

Contingent Liabilities

Salary	\$ _____	As Endorser or Co-Maker	\$ _____
Net Investment Income	_____	Legal Claims & Judgments	_____
Real Estate Income	_____	Provision for Federal Income Tax	_____
Other Income (Explain) _____	_____	Other Special Debt	_____
Total	\$ _____	Total	\$ _____

Schedule of Real Estate Owned

<u>Description of Property</u>	<u>Original Cost and Year Acquired</u>	<u>Market Value</u>	<u>Balance</u>

Schedule of Securities Owned

<u>No. of Shares</u>	<u>Name of Securities</u>	<u>Market Value</u>	<u>Total</u>

Are you a partner, officer or director in any other ventures or affiliates? If Yes, please provide details below.

Yes ____ No ____

Only individually owned assets or assets held as community property should be included on the Personal Financial form. If the applicant feels the assets are insufficient to support the loan request, other assets can be offered by providing a joint statement identifying which assets are owned by whom. Please have co-owner sign the Personal Financial Statement.



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Web Site: www.nafgllc.com

Authorization to Release Information

Borrower(s): _____

Company: _____

Type of Loan: _____

Applicants named below hereby authorize the release to **North American Funding Group, LLC** ("NAFG"), of all credit history and information for the purpose of processing and evaluating the credit transaction. Applicants also permit NAFG to release his or her credit information and otherwise exchange information regarding this credit transaction to various business professionals involved in Applicant's portion of the transaction including, but not limited to, commercial real estate brokers, real estate agents, bankers/lenders, accountants and attorneys as well as to any other entity NAFG deems necessary for any reason related to the financing transaction.

Signature: _____ Date: _____

Print Name: _____ Social Security Number: _____

Home Address: _____

Signature: _____ Date: _____

Print Name: _____ Social Security Number: _____

Home Address: _____

Signature: _____ Date: _____

Print Name: _____ Social Security Number: _____

Home Address: _____



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Minimum Commercial Loan Application Requirements

- ❑ Complete and sign the attached Loan Application package.
- ❑ Complete and sign a Personal Financial Statement for each owner or principal of the business (if needed, please make copies of the attached original)
- ❑ Provide 2 year's Federal tax returns (with all schedules), end of year income & balance sheets of business, and interim income & balance sheets (dated within 30 days), if available. We do not need state tax returns.
- ❑ Provide 2 year's personal Federal tax returns (with all schedules) for each owner or principal of the business. We do not need state tax returns.
- ❑ For the purchase of real estate, machinery and equipment or business provide a signed copy of the purchase agreement.
- ❑ For a line-of-credit application, attach your recent accounts receivable and accounts payable aging.
- ❑ For investment real estate, current rent rolls would be appreciated.
- ❑ Forward the above requested documents with the signed application fee document.

Each business and financing project is unique. Therefore, if North American Funding finds that additional information is necessary to give proper consideration to your request, we will contact you promptly. These minimum requirements usually allow for a financing decision within a few days for most applications.

NAFG thanks you for your loan application and the trust in our ability to produce a satisfactory funding solution for your project